

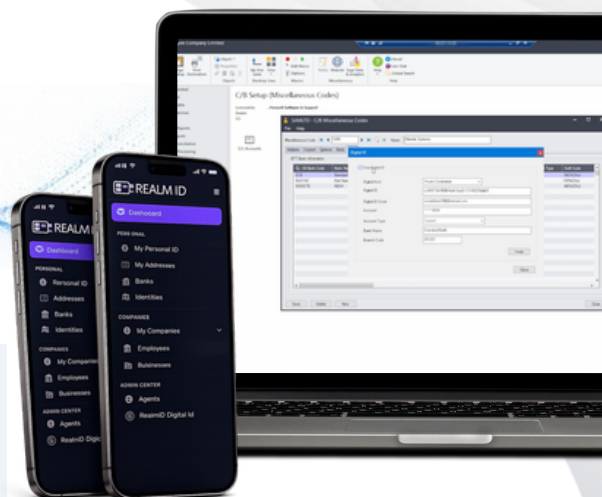
Secure Payment Validation

Continuous validation of payee banking information inside Peresoft Cashbook



Strengthening every payment with continuous validation.

Realm adds a trusted validation layer to Peresoft Cashbook, helping finance teams detect unauthorised banking changes, reduce payment fraud and validate beneficiary information before payments are released.



USE CASE 1



PERESOFT PAYMENT VALIDATION

Demonstrating how organisations can:

- ✓ Protect payments
- ✓ Continuously validate banking details before payment
- ✓ Basic metadata
- ✓ Search & filter
- ✓ Allow payees to maintain their own verified information
- ✓ Detect unauthorised account changes before funds leave the business
- ✓ Create an auditable payment validation process



The Business Challenge

Payee banking information changes over time. Whether through legitimate account updates or fraudulent requests, finance teams often have limited visibility into whether the beneficiary details stored in their ERP remain accurate at the point of payment.

Traditional payment processes rely on information captured during payee onboarding, leaving organisations exposed to:

- Business Email Compromise (BEC)
- Fraudulent bank account substitutions
- Incorrect payee details
- Manual verification calls and emails
- Payment delays
- Audit and compliance risks



The Opportunity

Rather than trusting information captured months or years ago, organisations can validate payee banking details whenever high-risk payment events occur-before money leaves the business.

How Realm Fits Into Peresoft



Peresoft remains the system of record.
Realm provides the trusted validation layer.

jharris@my-realm.co.uk
 realm-id.co.uk